

# **Priority Income Fund**

## SHARE PURCHASE, DISTRIBUTION, & REPURCHASE SCHEDULE 4Q 2023 – 1Q 2024

### October 2023

Su	Mo	Tu	We	Th	Fr	Sa
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

### November 2023

Su	Mo	Tu	We	Th	Fr	Sa
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

### December 2023

Su	Mo	Tu	We	Th	Fr	Sa
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

### January 2024

Su	Mo	Tu	We	Th	Fr	Sa
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			




### February 2024

Su	Mo	Tu	We	Th	Fr	Sa
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29		

### March 2024

Su	Mo	Tu	We	Th	Fr	Sa
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

#### Legend:

	Effective Date (Closing Date)		NAV Reporting & Share Crediting Date
	Expected Distribution Payment Date		In Good Order Subscription Document & Funding Deadline Date

#### Notes:

- Please note that there will be no closings in October 2023 to accommodate the transition from weekly to monthly closings.
- Monthly NAV as of the last day of the month.
- Subscription documentation and funds must be in good order and submitted four business days before the Effective Date (Closing Date).
- The Distribution Record Date will take place two business days after the Effective Date (Closing Date). Shareholders admitted at the Effective Date (Closing Date) will be entitled to the distribution for that month.
- Share Repurchases are processed on a quarterly basis.
- Distributions are intended to be paid monthly and quarterly, as authorized by the Board of Directors.

Trade Dates are Subject to Change | For Internal Broker-Dealer or RIA Use Only