

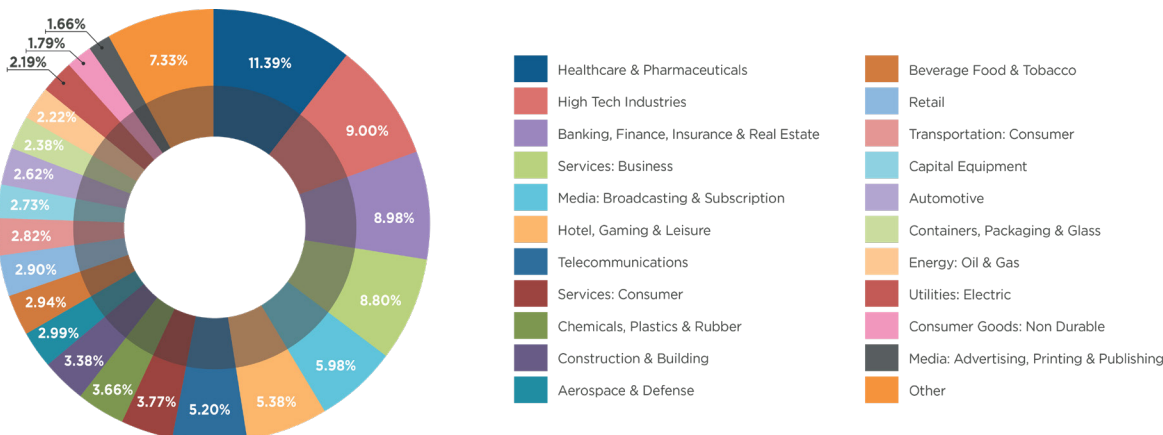
**CLASS I SHARE PRICE\*: \$12.71**

**DISTRIBUTION REINVESTMENT PRICE\*: \$12.07**

## INVESTMENT STRATEGY

The Fund intends to generate current income and, as a secondary objective, long-term capital appreciation by investing in at least 80% of total assets in securitized pools of senior secured loans and/or investing in senior secured loans in the primary or secondary markets.

## INDUSTRIES OF UNDERLYING SENIOR SECURED LOANS



## DISTRIBUTION RATE<sup>1</sup>

Annualized Distribution (\$) <sup>2</sup>	<b>\$1.33</b>
Annualized Distribution Rate* (%)	<b>10.46%</b>
Cumulative Distributions Per Share (since inception)	<b>\$11.10942</b>
NII Distribution Coverage <sup>3</sup>	<b>147%</b>

## PORTFOLIO CHARACTERISTICS (ESTIMATED)<sup>4</sup>

Total Capital Raised**	<b>\$792 million</b>
Underlying Loans in Portfolio	<b>2,363</b>
Aggregate Balance of Underlying Loans	<b>\$70.9 billion</b>
Default Rate of Underlying Loans	<b>0.25%</b>

## KEY FACTS

<b>Inception Date:</b> May 9, 2013
<b>Offering Period:</b> 100 million shares or up to 18 months from the effective date of the current prospectus
<b>Distribution Frequency:</b> Monthly
<b>Portfolio Manager:</b> Prospect Capital Management, L.P.
<b>Minimum Investment:</b> \$1,000
<b>Redemption Policy:</b> Capped at DRP proceeds <sup>5</sup>

## PORTFOLIO LOOK-THROUGH: TOP 10 SENIOR SECURED LOAN ISSUERS BY EXPOSURE\*\*

Rank	Issuer	Industry	Percentage
1	Asurion	Banking, Finance, Insurance & Real Estate	1.06%
2	Altice SFRFP	Telecommunications	0.79%
3	TransDigm	Aerospace & Defense	0.77%
4	CenturyLink	Telecommunications	0.75%
5	Cablevision	Media: Broadcasting & Subscription	0.63%
6	American Airlines	Transportation: Consumer	0.58%
7	Univision Communications	Media: Broadcasting & Subscription	0.55%
8	McAfee	High Tech	0.49%
9	Virgin Media	Telecommunications	0.48%
10	Bass Pro Group	Retail	0.44%

Excludes newly issued transactions for which collateral data is not yet available.

Source: Intex

Investors should consider the investment objective and policies, risk considerations, charges and ongoing expenses of an investment carefully before investing. The prospectus and summary prospectus contains this and other information relevant to an investment in the fund. Please read the prospectus or summary prospectus carefully before you invest or send money. To obtain a prospectus, please contact your investment representative, PCS Sales Desk: 855.330.6594, Priority Income Fund, Inc.: 646.845.6059 or access our website at PriorityIncomeFund.com.

\* As of December 31, 2021. The public offering price, NAV and distribution reinvestment price are subject to change. Current Reinvestment Price: Stockholders' reinvested distributions will purchase shares at a price equal to 95% of the net offering price that shares are sold in the offering at the closing immediately following the distribution payment date.

\*\* Includes \$34.7 million from Stira merger.

**Not FDIC-Insured, Not Bank Guaranteed, May Lose Value**